



CASE STUDY

GRANT THORNTON LLP

SITUATION

Grant Thornton, a national accounting firm, manages multiple tax documents (T1, T2, T5 etc..) for its clients. Managing a number of tax documents for its clients and keeping up with filling deadlines can be a challenge. They were looking for a way to track tax documents for each of their clients.

THE SOLUTION

Grant Thornton internal resources started to build a tax document workflow tracker to mitigate these issues. Because this was a side project, Cognitive X was engaged to future proof the application as making modifications to the workflows and the ability to track additional tax documents.

THE RESULT

The tax preparation team at Grant Thornton now has a way to track tax documents through a workflow giving them the information needed to keep their clients informed and tax documents filed on time.